

# Risk Warning & Disclaimers

Participants of the Aligatha (hereafter referred to as the “ATH”) Initial Coin Offering (hereafter referred to as the “ICO”) should refer to the ATH Technology Whitepaper and business Whitepaper for detailed information for a comprehensive understanding of the potential risks as well as benefits and technical properties associated with this investment. If you do not understand or do not agree to these terms, we recommend you not to participate in the ATH ICO.

The ATH project Team will follow the content in the disclosed Whitepaper, responsibly utilizing the Ethereum raised in the ICO, properly managing the project. The ATH project Team will fulfill our duties, and exhibit honesty, credibility, and diligence.

- Potential Risks Associated with ATH ICO and ATH Token
  1. Policy Risk: Most countries in the world currently do not have a clear regulatory regime in place for managing ICO project. As a result, ICO investors may be filled with various expectations as well as fears of what might come next. As governments introduce or modify their policy towards ICO project, the market may react with extreme price volatility. ICO participants may experience significant asset risks due to such extreme price volatility.
  2. Economic Risk: Economic conditions will have direct and indirect effects on the progress of ICO project development and the management of Ethereum. The project Team will adjust the progress of the project development accordingly and promptly make public of such decision.
  3. Internet Attack Risk: Internet attacks result in frequent and yet uncertain security risks. These attacks result in negative effects that are detrimental to the development of project and the management of Ethereum. Even when the project Team has already established a well-designed internet technology security architecture to defend against external attacks, attacks by hackers, computer viruses, and Trojans using updated or mutated techniques can result in risks that are difficult to predict. We cannot provide any form of compensation for any loss incurred by ATH ICO participants due to events of force majeure.
  4. Technical and Development Risk: The concept of ICO project have already been conceptually proven upon activation, but this is a brand new project that has never existed in the past. So we cannot exclude technical difficulties that may arise during technical testing and the lack of foresight in the technical roadmap. As a result, the project Team may face unexpected or unsolvable technical difficulties, resulting in negative effects on the development process. Investors need to be aware of the risks associated with the development this project.
  5. ATH Token Holding Risk: Use of ATH tokens will be limited by users and market acceptance. Upon conclusion of the project test and once the ATH tokens are released into the digital currency exchange for circulation. The general acceptance of ATH tokens is then subjected to uncertainties of the market. We cannot provide any form of compensation for any loss incurred by participants of the ATH ICO.
  6. Token Price Volatility Risk: Once ATH tokens are released into the digital currency exchange for circulation, its price can experience extreme volatility due to manipulations by certain parties as well as global government policies. This extreme volatility is aided by the fact that unlike financial markets, there are no circuit breakers in place on digital currency exchanges. Furthermore, these exchanges operate 24 hours each day. Purchasers of the ATH token may lack the information to properly assess the value of the token. Therefore, the ATH

Team does not guarantee, suggest, or infer any market price or value for the ATH token. Holders of the token should understand the volatility of the Ethereum market; its value can experience extreme fluctuation. Investors should consider carefully of the above risks with a clear mind when evaluating this project, properly managing their personal financial status and the ability to tolerate risks when making financial decisions and bear the full risks associated with the investment. We cannot provide any form of compensation for the fluctuating market price or value of the token.

7. **Legal Risks:** Residents of the People’s Republic of China, Hong Kong SAR, and Macao SAR need to comply with the relevant laws and regulations of the legal jurisdiction in which they reside. Residents of other countries also need to comply with the laws and regulations of the legal jurisdiction they reside. Participants in the ICO are asked to fully understand and agree to the ATH token investment risk warning. If participants are in violation of laws and regulations, this project Team cannot be legally held responsible for the violation.
  8. **Token Safekeeping and the Risk of Losing Tokens:** After the conclusion of ICO activities, the project Team will no longer be responsible for the safekeeping of ATH tokens. Participants of the ICO need to secure all ATH tokens properly themselves. We cannot provide any form of compensation in the event where ATH tokens are stolen or are lost due to human factors (example: lost in a transaction operation) or natural disasters (example: fire, flooding, storms, and other acts of God).
  9. **Token Recharge and Transfer Risks:** Currently most third-party platforms can potentially be subjected to significant risks such as hacking when transferring tokens that result in the complete loss of tokens. Investors must personally confirm the safety and integrity of the transfer. We cannot provide any form of compensation in the event of losses incurred during token transfer due to negligence or theft.
  10. **Taxation Risks:** Taxation involving ATH tokens is still uncertain. Future events can result in taxation that has adverse financial effects for the purchaser of ATH tokens. We cannot provide any form of compensation.
- By participating in the offering to purchase ATH tokens, you certify that all the conditions below are met:
    1. You are not a citizen or resident of the United States of America (including all 50 states, the District of Columbia, and all U.S. Territories/ Possessions) or the Republic of Singapore.
    2. You are not an organization or trust incorporated/established according to the laws of the United States of America (including all 50 states, the District of Columbia, and all U.S. Territories/ Possessions) or the Republic of Singapore.
    3. You are not a member of an armed force of the United States of America or the Republic of Singapore.
  - **Restrictions for Participating in ATH ICO**
    1. Persons under the legal age of majority (under 18 years of age or as according to the regulations of the legal jurisdiction that you reside in, whichever is older) cannot participate in the ATH ICO. ATH project cannot be legally held responsible for any violations to this restriction.
    2. When executing the ATH ICO, you must be in full control of your conscious mind and participate in the ATH ICO on your free will. If you cannot control conscious mind or will, or is under the influence of alcohol, drugs, mental disorders, or other material influences, you

will be prohibited from participating in the ATH ICO in any manner. ATH project cannot be legally held responsible for any violations to this restriction.

3. If you are citizen, resident, representative, or person that is subjected to laws of the United States of America (including all levels of government) and the Republic of Singapore, you are prohibited from participating the ATH ICO in any form. ATH project cannot be legally held responsible for any violations to this restriction.
4. You are not a politician, public figure, or a member of an armed force. Furthermore, by participating in this ICO, you are not in violation of any law in your legal jurisdiction, and you guarantee that only you will be solely liable for any legal violations that may occur.
5. If you are a representative of a legal entity, you declare all permissions as required by law and relevant government agencies have been received, and you give consent as the representative of the legal entity for it to participate in the ATH ICO.
6. You declare that the funds used to pay for this ATH ICO does not directly or indirectly violate any laws and regulations in effect at your current location, place of residence, and domicile.
7. By participating in the ATH ICO or engaging in any acts related to ATH project, you voluntarily agree to waive your right to participate in any personal or group legal action and arbitration.

If any persons, groups, organizations, and companies violate the above terms and conditions, the ATH project Team reserves the right to record your IP address for legal purposes.

Participants of the ATH ICO should read in detail and understand the above risk warning and important reminders. By participating in the ATH ICO, you declare in agreement with ATH of the following: you, the participant, have read in detail and fully agree with the above terms, you fully understand the risks of participating on the ATH ICO, and you agree to be subjected to the above terms. If you have any concerns or questions about the actions you should take, please consult your legal, financial, taxation, or any other professional advisor before participating in the ATH ICO. Furthermore, this project Team cannot be held responsible for losses incurred by participants of the ATH ICO due to events or conditions beyond our control.

- **ATH Project Intellectual Property:**

The official website of the ATH project and contents of the Whitepaper are the intellectual property of the project Team, including text, user interface, pictures, photos, logs, information, video clips, scripts, software, technology, sound, data, and any material or works found on the website or whitepaper. You cannot download, replicate, and transmit any of the above-mentioned intellectual property to other websites or use for commercial purposes.

ATH project Team reserves the right to modify or change any terms and conditions, and alert of changes on the website. If you have any questions about these terms, please consult your legal representative.